

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2023**

Emily Wheeler

**Attleboro Wealth Management LLC
1051 Lindenhurst Road
Yardley, Pennsylvania 19067
www.attleborowealth.com**

**Firm Contact:
Mark Byelich
Chief Compliance Officer**

This brochure supplement provides information about Ms. Wheeler that supplements our brochure. You should have received a copy of that brochure. Please contact Mark Byelich if you did not receive Attleboro Wealth Management LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Wheeler is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #318056.

Item 2: Educational Background & Business Experience

Emily Christine Wheeler

Year of Birth: 1990

Educational Background:

- 2011-2014: Temple University; Bachelor's Degree in Finance
- 2008-2011: Bucks County Community College; Studied Business Administration

Business Background:

- 02/2022 – Present Attleboro Wealth Management LLC; Investment Adviser Representative
- 12/2018 – 02/2022 Kestra Financial; Registered Representative & Investment Advisor
- 12/2018 – 02/2020 Wealth & Advisory Associates, LLC; Registered Field Assistant
- 06/2018 – 11/2018 Witt Pilates; Marketing Specialist
- 12/2017 – 06/2018 Unemployed
- 02/2015 – 12/2017 Bank of America, N.A.; Financial Solutions Advisor
- 12/2014 – 12/2017 Merrill Lynch, Pierce, Fenner & Smith Incorporated; Financial Solutions Advisor
- 05/2014 – 12/2014 Unemployed
- 08/2011 – 05/2014 Temple University; Full-Time Student

Exams, Licenses & Other Professional Designations:

- 01/2019: Resident Individual Insurance Producer License
- 12/2017: SIE Exam
- 02/2015: Series 66 Exam
- 01/2015: Series 7 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Ms. Wheeler.

Item 4: Other Business Activities

Ms. Wheeler is a licensed insurance agent/broker (License #883701). She may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Ms. Wheeler, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Ms. Wheeler does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mark Byelich, Managing Member and Chief Compliance Officer of Attleboro Wealth Management LLC, supervises and monitors Ms. Wheeler's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mark Byelich if you have any questions about Ms. Wheeler's brochure supplement at (215) 310-9440.

Item 7: Requirements for State-Registered Advisers

Ms. Wheeler has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, she has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.